

April 11, 2019

**BSE Limited**  
P J Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400051

Dear Sir/ Madam,

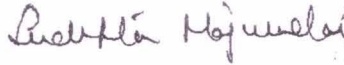
**Sub: Compliance Certificate for the half year ended March 31, 2019**

Pursuant to the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), this is to confirm that during the half year ended March 31, 2019, Edelweiss Retail Finance Limited (the Company) has complied with the provisions of Regulation 7(2) of the Regulations in respect of the Non-convertible Debentures issued by the Company and listed on the Stock Exchanges.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For Edelweiss Retail Finance Limited



**Sudipta Majumdar**  
Company Secretary & Compliance Officer



For Link Intime India Private Limited



**Authorised Signatory**



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Thanking you,

Yours faithfully,

For Edelweiss Retail Finance Limited

For Karvy Fintech Private Limited

*Sudipta Majumdar*

**Sudipta Majumdar**  
Company Secretary & Compliance Officer



*[Signature]*  
**Authorised Signatory**



Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirod Road, Kurla (West), Mumbai - 400070, Maharashtra;

☎ +91 22 4272 2200

Corporate Office: Edelweiss House, Off. C.S.T.Road, Kalina, Mumbai-400098, Maharashtra ☎ +91 22 4009 4400 ☎ +91 22 4019 4925

www.edelweisretailfin.com