

October 30, 2020

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

Dear Sir/ Madam,

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended September 30, 2020

In accordance with the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Regulations), we hereby confirm that the physical transfer facility is maintained in house by Edelweiss Retail Finance Limited (the Company) and the electronic connectivity facility in respect of the Non-convertible Debentures issued by Edelweiss Retail Finance Limited (the Company) and listed on the Stock Exchanges was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058 during the period April 1, 2020 to September 30, 2020 (both days inclusive).

Details of ISINs in respect thereto are enclosed herewith as Annexure A.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Retail Finance Limited

Amit Pandey
Company Secretary

Encl: a/a

For Link Intime India Private Limited

Authorised Signatory



Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kachinor City Mall , Kachinor City, Kiroil Road, Kurla (west), Mumbai - 400070, Maharashtra;) +91 22 4272 2200

Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai-400098, Maharashtra) +91 22 4009 4400 Fax: +91 22 4019 4925

www.edelweissretailfin.com

Annexure A

ISIN	Scrip Code	Description
INE528S07136	958167	NCD
INE528S07060	957175	NCD
INE528S08019	952249	Sub- debt
INE528S08027	955156	Sub- debt
INE528S08035	956802	Sub- debt
INE528S08043	957083	Sub- debt
INE528S08050	957246	Sub- debt
INE528S08068	957463	Sub- debt

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October 12, 2020

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051

Dear Sir/ Madam,

Sub: Compliance Certificate for the half year ended September 30, 2020

Pursuant to the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Regulations”), this is to confirm that during the half year ended September 30, 2020, Edelweiss Retail Finance Limited (the Company) has complied with the provisions of Regulation 7(2) of the Regulations in respect of the Non-convertible Debentures issued by the Company and listed on the Stock Exchanges.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Retail Finance Limited

For Kfin Technologies Private Limited



Amit Pandey
Company Secretary

Authorised Signatory

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

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