

August 28, 2021

BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandha- Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

Sub: <u>Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto.</u>

This is to inform that CRISIL Ratings Limited (CRISIL) has re-affirmed the credit rating of:

- i. CRISIL AA-/Negative assigned to Total Bank Loan Facilities of Rs.500 crore, Non-convertible Debenture to Rs. 200 crore (Reduced from Rs. 500 crore), Non-convertible Debenture of Rs. 202 crores, Subordinated Debt Programme aggregating to Rs. 300 crore and
- ii. CRISIL A1+ assigned to Commercial Paper to Rs. 200 crore (Reduced from Rs. 500 crore).

CRISIL Ratings has also withdrawn its ratings on non-convertible debentures (NCDs) of Rs 300 crores and Commercial Paper of Rs. 300 crore in line with its withdrawal policy.

You are requested to take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Jignesh Gaglani Company Secretary

CC to:

IDBI Trusteeship Services Limited

Asian Building, Ground floor, Ballard Estate Mumbai-400 001

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (west), Mumbai – 400070,

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