

April 8, 2021

**BSE Limited**  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (E) Mumbai – 400 051

Dear Sir/Madam,

**Ref: SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020**

**Sub: Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities**

Please find attached herewith Annexure A - Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities, pursuant to the SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edelweiss Retail Finance Limited**

**Shilpa Gattani**  
**Director**

Encl. as above

**Edelweiss Retail Finance Limited**

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiroli Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200

Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai-400098, Maharashtra ☎ +91 22 4009 4400 Fax: +91 22 4019 4925

[www.edelweisretailfin.com](http://www.edelweisretailfin.com)

**ANNEXURE A**
**Statement of Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities**

Name of listed entity	<b>Edelweiss Retail Finance Limited</b>					
Mode of Fund Raising	<b>Public Issues / Private Placements</b>					
Type of instrument	<b>Non-Convertible Debentures</b>					
Date of Raising Funds during half year ended September 30, 2020	-					
Amount Raised during half year ended March 31, 2021	<b>NIL</b>					
Report filed for half year ended	<b>March 31, 2021</b>					
Is there a Deviation / Variation in use of funds raised?	<b>N.A.</b>					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	-					
If yes, details of the approval so required?	-					
Date of approval	-					
Explanation for the Deviation / Variation	-					
Comments of the audit committee after review	-					
Comments of the auditors, if any	-					
Objects for which funds have been raised and where there has been a deviation, in the following table	-					
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)</b>	<b>Remarks, if any</b>

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<b>Shilpa Gattani</b> <b>Director</b>						

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