

November 09, 2021

**BSE Limited**  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (E) Mumbai – 400 051

Dear Sir/Madam,

**Ref: SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020**

**Sub: Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities**

Please find attached herewith Annexure A - Statement indicating Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities, pursuant to the SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edelweiss Retail Finance Limited**

**Jignesh Gaglani**  
**Company Secretary**

Encl. as above

**Edelweiss Retail Finance Limited**

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiroli Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200

Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai-400098, Maharashtra ☎ +91 22 4009 4400 Fax: +91 22 4019 4925

[www.edelweisetailfin.com](http://www.edelweisetailfin.com)

**ANNEXURE A**
**Statement of Deviation or Variation in the use of proceeds of issue of listed non-convertible debt securities**

|   |   |                            |                                    |                       |  |                        |
|---|---|----------------------------|------------------------------------|-----------------------|--|------------------------|
| Name of listed entity   | <b>Edelweiss Retail Finance Limited</b>   |                            |                                    |                       |  |                        |
| Mode of Fund Raising  | <b>Public Issues / Private Placements</b> |                            |                                    |                       |  |                        |
| Type of instrument  | <b>Non-Convertible Debentures</b>         |                            |                                    |                       |  |                        |
| Date of Raising Funds during half year ended September 30, 2020   | <b>NIL</b>                                |                            |                                    |                       |  |                        |
| Amount Raised during half year ended March 31, 2021   | <b>NIL</b>                                |                            |                                    |                       |  |                        |
| Report filed for half year ended  | <b>September 30, 2021</b>                 |                            |                                    |                       |  |                        |
| Is there a Deviation / Variation in use of funds raised?  | <b>N.A.</b>                               |                            |                                    |                       |  |                        |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | <b>-</b>                                  |                            |                                    |                       |  |                        |
| If yes, details of the approval so required?  | <b>-</b>                                  |                            |                                    |                       |  |                        |
| Date of approval  | <b>-</b>                                  |                            |                                    |                       |  |                        |
| Explanation for the Deviation / Variation   | <b>-</b>                                  |                            |                                    |                       |  |                        |
| Comments of the audit committee after review  | <b>-</b>                                  |                            |                                    |                       |  |                        |
| Comments of the auditors, if any  | <b>-</b>                                  |                            |                                    |                       |  |                        |
| Objects for which funds have been raised and where there has been a deviation, in the following table       | <b>-</b>                                  |                            |                                    |                       |  |                        |
| <b>Original Object</b>  | <b>Modified Object, if any</b>            | <b>Original Allocation</b> | <b>Modified allocation, if any</b> | <b>Funds Utilised</b> | <b>Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)</b> | <b>Remarks, if any</b> |

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|--|---|---|---|---|---|---|
| -  | - | - | - | - | - | - |
| <b>Shilpa Gattani</b><br><b>Director</b> |   |   |   |   |   |   |

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