

June 30, 2021

BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandha- Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto.

This is to inform that ICRA Ratings Limited (ICRA) has re-affirmed the credit ratings of [ICRA]A+ (Negative) assigned to Non-convertible Debenture Programme of Rs. 710 crores, Subordinated Debt of Rs. 150 crores, Bank lines of Rs. 1975 crores and Retail Non-convertible Debenture Programme of Rs. 185.17 crores.

Further ICRA Ratings Limited (ICRA) has re-affirmed and withdrawn the credit of [ICRA]A+ (Negative) assigned to Retail Non-convertible Debenture Programme of Rs. 314.83 crores and Bank Lines of Rs. 25 crores.

Please note that ratings have been withdrawn by ICRA for those instruments against which no amount is outstanding. At the request of the Company, the aforesaid ratings have been withdrawn as per ICRA's policy on the withdrawal of credit ratings.

You are requested to take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Shilpa Gattani Director

CC to:

IDBI Trusteeship Services Limited

Asian Building, Ground floor, Ballard Estate Mumbai-400 001

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office: Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (west), Mumbai – 400070,

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