

April 7, 2021

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Sub: Reconciliation of Private Placement of debt securities as on March 31, 2021

Dear Sir/ Madam,

Pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67 /2017 dated June 30, 2017, issued by Securities and Exchange Board of India, please find enclosed Statement in respect of Reconciliation of private placement of Debt securities of the Company as on March 31, 2021. The said statement is being submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Retail Finance Limited

Shilpa Gattani
Director

Encl: a/a

CC: -

1.National Securities Depository Limited
Trade World, 4th Floor,
Kamla Mills Compound, Senapati Bapat
Marg, Lower Parel, Mumbai – 400 01

2. Central Depository Services Limited
25th Floor, Marathon Futurex, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiroli Road, Kurla (west), Mumbai – 400070,
Maharashtra; ☎ +91 22 4272 2200

Corporate Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai-400098, Maharashtra ☎ +91 22 4009 4400 Fax: +91 22 4019 4925

www.edelweissretailfin.com

Edelweiss Retail Finance Limited
Statement in respect of reconciliation of private placement of Debt securities of the Company as on March 31, 2021

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon Rate	Payment Frequency	Embedded option if any	Amount issued	Amount Outstanding	Plain Vanilla Debt
Edelweiss Retail Finance Limited	INE528S07136	03-Aug-18	29-Jul-21	0	NIL	NA	100000000	100000000	Yes
Edelweiss Retail Finance Limited	INE528S07060	07-Nov-17	07-Nov-22	8.5	Annual	NA	250000000	250000000	Yes
Edelweiss Retail Finance Limited	INE528S07060	07-Nov-17	07-Nov-22	8.5	Annual	NA	250000000	250000000	Yes
Edelweiss Retail Finance Limited	INE528S07060	07-Nov-17	07-Nov-22	8.5	Annual	NA	500000000	500000000	Yes
Edelweiss Retail Finance Limited	INE528S08019	25-May-15	25-May-25	11.5	Compounded Annually & Payable on maturity	NA	140000000	140000000	Yes
Edelweiss Retail Finance Limited	INE528S08027	10-Oct-16	09-Oct-26	9.95	Annual	NA	120000000	120000000	Yes
Edelweiss Retail Finance Limited	INE528S08035	31-Jul-17	31-Jul-27	9.25	Annual	NA	240000000	240000000	Yes
Edelweiss Retail Finance Limited	INE528S08043	06-Oct-17	06-Oct-27	9.25	Annual	NA	1000000000	1000000000	Yes
Edelweiss Retail Finance Limited	INE528S08050	26-Dec-17	26-Dec-27	9.75	Annual	Call Option at the end of 10 years from date of allotment		200000000	Yes
Edelweiss Retail Finance Limited	INE528S08068	07-Feb-18	07-Feb-28	10	Annual	Call Option at the end of 10 years from date of allotment	500000000	500000000	Yes
Edelweiss Retail Finance Limited	INE528S08068	07-Feb-18	07-Feb-28	10	Annual	Call Option at the end of 10 years from date of allotment	200000000	200000000	Yes