

May 1, 2021

BSE Limited

P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (E) Mumbai - 400 051

Dear Sir / Madam,

Sub: Confirmation regarding the Payment of Interest.

Prospectus/ Disclosure document date	Issue - Series	NSE- Series	ISIN	BSE- Scrip Code
27/02/2018	III	N3	INE528S07094	936126
27/02/2018	V	N5	INE528S07110	936130

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulations), we would like to confirm that in accordance with the terms of issue, the Company has today, paid interest on Non-Convertible Debentures (NCDs) to the holders of the aforesaid NCDs on the record date i.e. April 16, 2021.

Kindly take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Shilpa Gattani

Director

CC:-

National Securities Depository Limited

Trade World, 4th Floor, Kamla Mills Compound, Senapati Bapat

Marg, Lower Parel, Mumbai – 400 01

IDBI Trusteeship Services Limited

Asian Building, Ground floor, Ballard Estate Mumbai-400 001

Kfin Technologies Private Limited

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. **Central Depository Services Limited**

25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013

ICRA Limited

3rd Floor, Electric Mansion, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025

CRISIL Limited

CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076