

April 19, 2022

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

Dear Sir/ Madam,

Sub: Compliance Certificate for year ended March 31, 2022

Pursuant to the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Regulations”), this is to confirm that during the year ended March 31, 2022, Edelweiss Retail Finance Limited (the Company) has complied with the provisions of Regulation 7(2) of the Regulations in respect of the Non-convertible Debentures issued by the Company and listed on the Stock Exchanges.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Retail Finance Limited

For Kfin Technologies Limited

JIGNESH
MANHAR
GAGLANI
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JIGNESH MANHAR
GAGLANI
Date: 2022.04.25
18:35:16 +05'30'



Jignesh Gaglani
Company Secretary

Umesh Pandey
Manager

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ‘ B’, Kohinoor City Mall , Kohinoor City, Kirool Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200 <https://www.edelweissretailfin.com>

April 22, 2022

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

Dear Sir/ Madam,

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2022.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE528S07060	Secured	957175
NA	INE528S08019	Unsecured	952249
NA	INE528S08027	Unsecured	955156
NA	INE528S08035	Unsecured	956802
NA	INE528S08043	Unsecured	957083
NA	INE528S08050	Unsecured	957264
NA	INE528S08068	Unsecured	957463

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2021 to March 31, 2022 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you,

Yours faithfully,

For Edelweiss Retail Finance Limited

JIGNESH
MANHAR
GAGLANI

Digitally signed by
JIGNESH MANHAR
GAGLANI
Date: 2022.04.22
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Jignesh Gaglani
Company Secretary

For Link Intime India Private Limited

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H JADHAV

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GANESH RAGHUNATH
JADHAV
Date: 2022.04.25
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Authorised Signatory

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kirod Road, Kurla (west), Mumbai – 400070,
Maharashtra; ☎ +91 22 4272 2200 <https://www.edelweissretailfin.com>