

February 04, 2023

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandha- Kurla Complex,
Bandra (E), Mumbai - 400 051.

Madam/ Dear Sir,

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto.

This is to inform that CRISIL Ratings ("CRISIL") vide its letter dated February 03, 2023, has reaffirmed the ratings assigned to various instruments of the Company. Further it has assigned new ratings to Perpetual Bonds of the Company. The summary of the said rating actions is enclosed herewith in the **Annexure 1**.

You are requested to take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Shilpa Gattani

Director

CC to:

IDBI Trusteeship Services Limited

Asian Building, Ground floor,
Ballard Estate
Mumbai-400 001

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B' , Kohinoor City Mall , Kohinoor City, Kirool Road, Kurla (west), Mumbai – 400070,
Maharashtra; ☎ +91 22 4272 2200

☎ +91 22 4009 4400 Fax: +91 22 4019 4925 www.edelweissretailfin.com

Annexure 1**Summary of rating action**

Rs.100 Crore Perpetual Bonds	CRISIL A+/Negative (Assigned)
Rs.200 Crore Non Convertible Debentures*	CRISIL AA-/Negative (Reaffirmed)
Rs.86 Crore (Reduced from Rs.186 Crore) Non Convertible Debentures	CRISIL AA-/Negative (Reaffirmed)
Rs.100 Crore Subordinated Debt	CRISIL AA-/Negative (Reaffirmed)
Rs.200 Crore Subordinated Debt	CRISIL AA-/Negative (Reaffirmed)
Rs.500 Crore Commercial Paper	CRISIL A1+ (Reaffirmed)

*Public issue of retail NCDs

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