

April 07, 2023

**BSE Limited**  
P J Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

**Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022**

Dear Sir/ Madam,


Pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, on specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the information about the Company's private debt issuance as on March 31, 2023 in the format prescribed.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edelweiss Retail Finance Limited**

  
**Inara Wadhwan**  
**Company Secretary**

Encl: a/a

**CC: -**

**1. National Securities Depository Limited**  
Trade World, 4th Floor,  
Kamla Mills Compound, Senapati Bapat  
Marg, Lower Parel, Mumbai - 400 01

**2. Central Depository Services Limited**  
25th Floor, Marathon Futurex, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013

**Edelweiss Retail Finance Limited**

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiroli Road, Kurla (west), Mumbai - 400070, Maharashtra; ☎ +91 22 4272 2200 <https://www.edelweisssretailfin.com>

Edelweiss Retail Finance Limited								
Statement in respect of reconciliation of private placement of Debt securities of the Company as on March 31, 2023								
Name of the issuer	ISIN	Issuance date	Maturity date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued	Amount Outstanding
Edelweiss Retail Finance Limited	INE528S08019	25-May-15	25-May-25	11.5	Compounded Annually & Payable on maturity	NA	140000000	140000000
Edelweiss Retail Finance Limited	INE528S08027	10-Oct-16	09-Oct-26	9.95	Annual	NA	120000000	120000000
Edelweiss Retail Finance Limited	INE528S08035	31-Jul-17	31-Jul-27	9.25	Annual	NA	240000000	240000000
Edelweiss Retail Finance Limited	INE528S08043	06-Oct-17	06-Oct-27	9.25	Annual	NA	100000000	100000000
Edelweiss Retail Finance Limited	INE528S08050	26-Dec-17	26-Dec-27	9.75	Annual	Call Option at the end of 10 years from date of allotment	200000000	200000000
Edelweiss Retail Finance Limited	INE528S08068	07-Feb-18	07-Feb-28	10	Annual	Call Option at the end of 10 years from date of allotment	50000000	50000000
Edelweiss Retail Finance Limited	INE528S08068	07-Feb-18	07-Feb-28	10	Annual	Call Option at the end of 10 years from date of allotment	200000000	200000000