

June 23, 2023

BSE Limited

P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandha- Kurla Complex,
Bandra (E), Mumbai - 400 051.

Madam/ Dear Sir,

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto.

This is to inform that ICRA Limited ("ICRA") vide its letter dated June 22, 2023, has reaffirmed/withdrawn the ratings assigned to various instruments of the Company. The summary of the said rating actions is enclosed herewith in the **Annexure 1**.

You are requested to take the same on record.

Thanking you,

For Edelweiss Retail Finance Limited

Shilpa Gattani

Director

CC to:

IDBI Trusteeship Services Limited

Asian Building, Ground floor,
Ballard Estate
Mumbai-400 001

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiroi Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200

Email : assistance@eelf.com Web : www.edelwellsretailfin.com

Annexure 1

Summary of rating action

Instrument	Previous Rated Amount (Rs. Crore)	Current Rated Amount (Rs. Crore)	Rating Action
Non-convertible debenture programme	300.00	300.00	[ICRA]A+ (Stable); reaffirmed
Retail non-convertible debenture programme	97.65	97.65	[ICRA]A+ (Stable); reaffirmed
Subordinated debt	150.00	150.00	[ICRA]A+ (Stable); reaffirmed
Bank lines - Long-term fund-based TL	1,280.00	1,280.00	[ICRA]A+ (Stable); reaffirmed
Bank lines - Long-term fund-based TL	695.00	-	[ICRA]A+ (Stable); reaffirmed and withdrawn
Retail non-convertible debenture programme	87.52	-	[ICRA]A+ (Stable); reaffirmed and withdrawn
Non-convertible debenture programme	400.00	-	[ICRA]A+ (Stable); reaffirmed and withdrawn

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kirod Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200

Email : assistance@eclf.com Web : www.edelweissretailfin.com