

April 10, 2024

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Sub: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for year ended March 31, 2024

Pursuant to the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”), please find attached herewith the Compliance Certificate as furnished to the Company by the Registrar and Transfer agents certifying compliance with Regulation 7(2) of the Listing Regulations, for the year ended March 31, 2024.

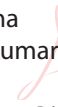
You are requested to take above on record.

Thanking you,

Yours faithfully,

For Edelweiss Retail Finance Limited

Reema
Kiritkumar
Shah
Reema Shah
Company Secretary



Digitally signed by Reema Kiritkumar Shah
DN: cn=Reema, o=Edelweiss, email=Reema.Shah@edelfin.com, c=IN
c=IN, o=Edelweiss Retail Finance Limited, ou=Edelweiss Retail Finance Limited, email=Reema.Shah@edelfin.com, c=IN
o=Edelweiss Retail Finance Limited, ou=Edelweiss Retail Finance Limited, email=Reema.Shah@edelfin.com, c=IN
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Encl: a/a

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiro Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200

Email : assistance@edelfin.com Website : www.edelweissretailfin.com

April 6, 2024

To,
 The Manager,
 Bombay Stock Exchange Ltd ('BSE')
 1st Floor, P.J. Towers,
 Dalal Street,
 Mumbai - 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for financial year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures (Public Issue)

Series / Tranche	ISIN	Security Name	BSE Security Code
Issue I	INE528S07110	Secured NCD	936110
Issue II	INE528S07128	Secured NCD	936132

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period from January 1, 2024 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., KFin Technologies Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000000221.

Thanking you,

For Edelweiss Retail Finance Limited

Reema
 Kiritkumar
 Shah
 Reema Shah
 Company Secretary

Digitally signed by Reema Kiritkumar Shah
 DN: cn=Reema, o=Edelweiss Retail Finance Limited, ou=Edelweiss Retail Finance Limited, email=Reema.Kiritkumar.Shah@edelweissretailfin.com, c=IN
 Date: 2024.04.06 10:59:06 +05'30'

For Kfin Technologies Limited

K V S Gopala
 Krishna
 Digitally signed by K
 V S Gopala Krishna
 Date: 2024.04.08
 17:03:41 +05'30'
 Authorised Signatory

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiro Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200

Email : assistance@ecf.com, Website : www.edelweissretailfin.com

April 5, 2024

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024.

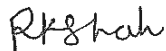
Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
NA	INE528S08019	Unsecured NCD	952249
NA	INE528S08027	Unsecured NCD	955156
NA	INE528S08035	Unsecured NCD	956802
NA	INE528S08043	Unsecured NCD	957083
NA	INE528S08050	Unsecured NCD	957246
NA	INE528S08068	Unsecured NCD	957463
NA	INE528S08076	Unsecured NCD	975514

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period January 1, 2024 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you,

For Edelweiss Retail Finance Limited



Reema Shah
Company Secretary

For Link Intime India Private Limited

GANESH
RAGHUNATH
JADHAV
Digitally signed by
GANESH RAGHUNATH
JADHAV
Date: 2024.04.05
17:29:49 +05'30'

Authorised Signatory

Edelweiss Retail Finance Limited

Corporate Identity Number: U67120MH1997PLC285490

Registered Office : Tower 3, Wing ' B', Kohinoor City Mall , Kohinoor City, Kiroli Road, Kurla (west), Mumbai – 400070, Maharashtra; ☎ +91 22 4272 2200

Email : assistance@edelfin.com, Website : www.edelweissretailfin.com