

October 15, 2024

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022

Madam/Dear Sir,

Pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, on specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the information about the Company's private debt issuance as on September 30, 2024 in the format prescribed.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Retail Finance Limited

Reema Shah
Company Secretary

Encl: a/a

CC: -

1. National Securities Depository Limited
Trade World, 4th Floor,
Kamla Mills Compound, Senapati Bapat
Marg, Lower Parel, Mumbai - 400 01

2. Central Depository Services Limited
25th Floor, Marathon Futurex, N M Joshi Marg,
Lower Parel (East), Mumbai - 400013

EDELWEISS RETAIL FINANCE LIMITED								
Statement in respect of reconciliation of private placement of Debt securities of the Company as on September 30, 2024								
Name of the issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate(%)	Payment Frequency	Embedded option if any	Amount Issued	Amount outstanding(In Rs.)
EDELWEISS RETAIL FINANCE LIMITED	INE528S08019	25-May-15	26-May-25	11.5	Compounded Annually & payable on maturity	Call Option - None except in case of early redemption option, Put Option - None	140000000	140000000
EDELWEISS RETAIL FINANCE LIMITED	INE528S08027	10-Oct-16	09-Oct-26	9.95	Annual	Call Option - None except in case of early redemption option, Put Option - None	120000000	120000000
EDELWEISS RETAIL FINANCE LIMITED	INE528S08035	31-Jul-17	31-Jul-27	9.25	Annual	Call Option - None except in case of early redemption option, Put Option - None	240000000	240000000
EDELWEISS RETAIL FINANCE LIMITED	INE528S08043	06-Oct-17	06-Oct-27	9.25	Annual	Call Option - None except in case of early redemption option, Put Option - None	100000000	100000000
EDELWEISS RETAIL FINANCE LIMITED	INE528S08050	26-Dec-17	26-Dec-27	9.75	Annual	Call Option - None except in case of early redemption option, Put Option - None	200000000	200000000
EDELWEISS RETAIL FINANCE LIMITED	INE528S08068	07-Feb-18	07-Feb-28	10	Annual	Call Option - None except in case of early redemption option, Put Option - None	250000000	250000000

EDELWEISS RETAIL FINANCE LIMITED	INE528S07169	18-Mar-24	18-Mar-27	10.4	Quarterly	Call Option - None except in case of early redemption option, Put Option - None	300000000	300000000
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